

High Level Wrap Rate Decomposition And Wrap Rate Analysis Contract Deliverable Exemplar

ARDAK will derive the wrap rate multiple (multiple of G&A, overhead, and fringe, without regard to fee or material handling costs) for both plant and site work for each competitor identified. The high-level decompositions consist of the estimated Fringe, Overhead and G&A for both plant and site operations. The following table describes the decomposition elements associated with the High Level Decomposition (HLD).

High Level Wrap Rate Decomposition		
DynCorp International LLC		May-20
DynLogistics		
Cost Element	Plant	Site
Fringe	38.71%	38.32%
Overhead	24.21%	18.83%
G&A	20.51%	9.99%

ARDAK will derive the wrap rate multiple (multiple of G&A, overhead, and fringe, without regard to fee or material handling costs) for both plant and site work for each competitor identified. Prior year rates will be provided (if available), **AND assessments of trend data and accuracy believed achieved will be provided.** Rate Derivation (RD) Summaries are available for each RD type (Composite: CMP, Engineering: ENG, and Manufacturing: MFG). ARDAK currently maintains the following RD Models:

1. Standard Composite DoD / Civil Cost Basis	2. State & Local
3. Engineering Services (ENG)	4. Manufacturing (MFG)
5. Intelligence Community (IC)	6. Commercial
7. Joint Venture (JV)	8. Foreign
9. Predictive (Estimating out years)	10. Notional (Forecasting Effect of M&A's or potential contracts)

An exemplar of a Standard Composite DoD / Civil Cost Basis Wrap Rate is shown on the next page.

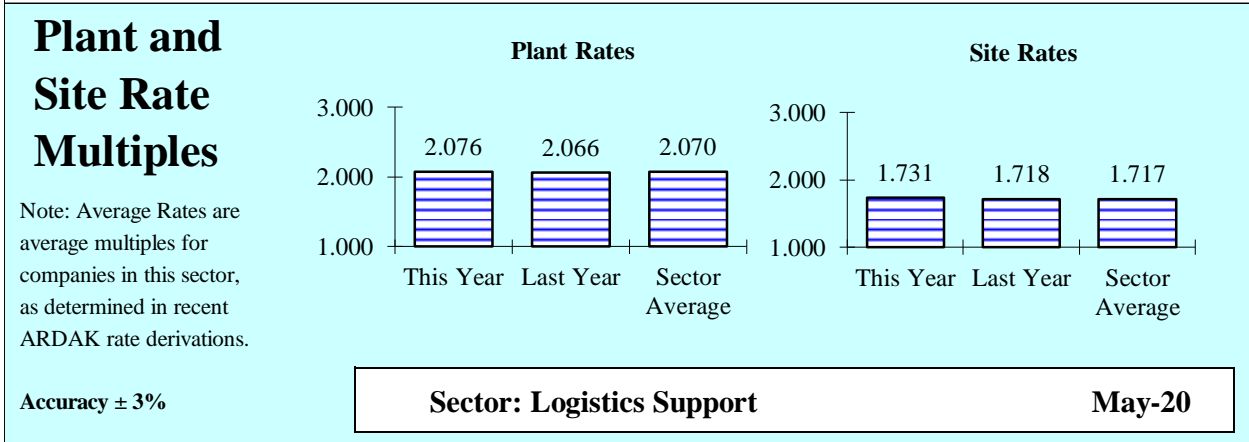
Rate Derivation

May-20

Company: **DynCorp International LLC**
 Cost Center: **DynLogistics**
 Fiscal Year: **Rates change 12/31**
 Industry Sector: **Logistics Support**



	This Year	Last Year	Sector Average
Plant Rate Multiple (Contractor Plant):	2.076	2.066	2.070
Site Rate Multiple (Government Site):	1.731	1.718	1.717



Rate Multiple: The multiple of overhead, fringe, and G&A rates, without regard to fee. For companies, groups or divisions representing multiple cost centers, the rates reflected herein represent composites.

Sources: The methodology employed is proprietary to ARDAK Corporation. All input data is unclassified, non-proprietary public domain information.

Sector Size: Sector averages are based on 49 companies/divisions analyzed in the past year. Of these, DynLogistics ranks #29 in plant rates (28 less expensive) and #32 in site rates.

Rates Trend: Stable.

Confidence Level: Moderate. This derivation is within the historic range. It is based on analysis of adequate data. Accuracy assessed as plus/minus 3%.